UNITED POWER GENERATION & DISTRIBUTION COMPANY LIMITED
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PRICE SENSITIVE INFORMATION

The Board of Directors of the Company in its 120th meeting held on 27 October 2026 at 3:00 pm has approved the audited **"Consolidated and Separate Financial Statements"** for the year ended 30th June 2026. The Board has also decided to disclose the following Price Sensitive Information:

1. Recommended Dividend : **Cash Dividend @ 60% (BDT 6.00 per share)** out of distributable Profit of the company for the year ended 30th June 2026.

2. Record Date : **19th November, 2026 (Thursday)**
Members whose names appear on the Depository Register as on the "Record date" shall be entitled to receive the Dividend.

3. Date and Time of 19th AGM : **23rd December, 2026 (Wednesday) at 11:00 a.m.**

4. Venue of the AGM : **Through the digital platform.**

5. Comparative Statement :

Figures in BDT

	Operational result	**July 2025 to June 2026**		**July 2024 to June 2025**	
		Consolidated	**Separate**	**Consolidated**	**Separate**
1	Earnings per Share	15.94	12.91	20.66	18.54
2	Net Operating Cash flows per share	12.00	8.84	18.61	11.38

	Financial Position	**As at 30 June 2026**		**As at 30 June 2025**	
		Consolidated	**Separate**	**Consolidated**	**Separate**
3	Net Asset Value per share	83.33	75.24	73.89	68.83

Both the consolidated and separate Earnings Per Share (EPS) decreased compared to the previous financial year. The decrease was primarily attributable to lower production and the provision for outstanding gas bills following the change in the license category of the Company's DEPZ and CEPZ power plants from Independent Power Producer (IPP) to Captive Power Producer (CPP). In addition, significant supplemental revenue from bulk electricity tariff adjustments relating to previous gas price increases had been recognized in the previous year, which also contributed to the comparative decrease in the current year's EPS.

Both the consolidated and separate Net Operating Cash Flow Per Share (NOCFPS) decreased compared to the previous financial year. The decrease was primarily attributable to delays in collections from the Company's sole off-taker, resulting in slower realization of receivables and lower cash inflows from operating activities during the current year.

General Disclosure:
No dividend has been declared out of the capital reserve account or the revaluation reserve or any unrealized gain or out of profit earned before the incorporation of the company, if any, or through reducing paid-up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

NB:** Details of the "**Consolidated and Separate Financial Statements**" will also be available on the company's website **www.unitedpowerbd.com

By order of the Board
Sd/-
Elias Howladar, ACS
Company Secretary

Date: 27 October 2026